



HSA cash transactions

Date	Description	Withdrawals/Debits	Deposits/Credits
10/31/2025	Interest Payment		\$0.05
10/31/2025	Monthly Maintenance Fee	-\$2.75	
11/03/2025	Printed Statement Fee - Q3 2025	-\$1.50	
11/30/2025	Interest Payment		\$0.05
11/30/2025	Monthly Maintenance Fee	-\$2.75	
12/31/2025	Interest Payment		\$0.05
12/31/2025	Monthly Maintenance Fee	-\$2.75	
Total		-\$9.75	\$0.15



Optum Financial®

P.O. BOX 271629
SALT LAKE CITY, UT 84127-1629

Account number: **412231515**

Statement dates: **10/01/2025-12/31/2025**

0148565 SP

2102

-C01-P48613-



JOHAN JONGSMA
851 BRIGHTWATERS BLVD NE
SAINT PETERSBURG, FL 33704-3719



Coming soon:
Your tax documents

Your 2025 tax forms will be available by the end of January and delivered to you based on your communication preference. You may also sign in to your account to download them.



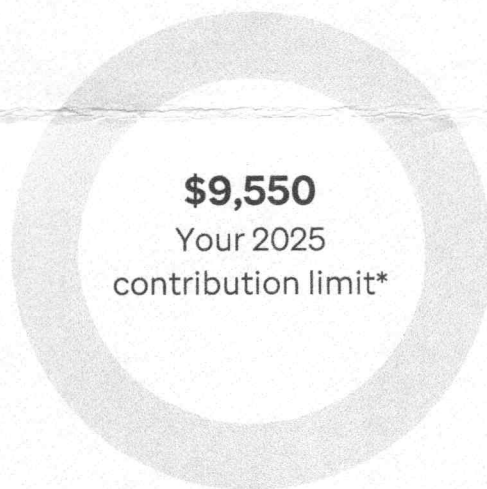
Thank you for being a
HSA (health savings account)
customer since 06/2018.

Your quarterly HSA statement at a glance

Beginning HSA cash balance as of 10/01/2025: **\$1,778.00**

Ending HSA cash balance as of 12/31/2025: **\$1,768.40**

Your 2025 YTD contributions:
\$0.00



\$9,550.00

Amount you can
still contribute



\$0.00

Your YTD
contribution



Helpful tips

Contribute

Leading financial advisors consider HSAs one of the most powerful savings accounts due to its pre-tax savings and unlike a 401(k), you can access and use your HSA for eligible expenses at any time before retirement age.

Invest

Take your HSA beyond medical cost savings. You may be able to use it as a smart investment option that can help you build a financial plan for today and tomorrow.

* Your contribution amount can vary based on your Plan elections, eligibility and other factors. Please consult your legal, accounting or tax advisor to determine the amount applicable to your situation.