



HSA cash transactions

Date	Description	Withdrawals/Debits	Deposits/Credits
10/31/2025	Interest Payment		\$0.05
10/31/2025	Monthly Maintenance Fee	-\$2.75	
11/03/2025	Printed Statement Fee - Q3 2025	-\$1.50	
11/30/2025	Interest Payment		\$0.05
11/30/2025	Monthly Maintenance Fee	-\$2.75	
12/31/2025	Interest Payment		\$0.05
12/31/2025	Monthly Maintenance Fee	-\$2.75	
Total		-\$9.75	\$0.15



0148565 SP 2102 -C01-P48613-

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Thank you for being a
HSA (health savings account)
customer since 06/2018.



Coming soon:
Your tax documents

Your 2025 tax forms will be
available by the end of January
and delivered to you based on
your communication preference.
You may also sign in to your
account to download them.

Your quarterly HSA statement at a glance

Beginning HSA cash balance as of 10/01/2025: **\$1,778.00**

Ending HSA cash balance as of 12/31/2025: **\$1,768.40**

2102-01-b1-0148565-0001-0149730

Your 2025 YTD contributions:

\$0.00

\$9,550
Your 2025
contribution limit*

\$9,550.00
Amount you can
still contribute

\$0.00
Your YTD
contribution



Helpful tips

Contribute

Leading financial advisors consider
HSAs one of the most powerful
savings accounts due to it's
pre-tax savings and unlike a 401(k),
you can access and use your HSA for
eligible expenses at any time before
retirement age.

Invest

Take your HSA beyond medical
cost savings. You may be able to use
it as a smart investment option that
can help you build a financial plan
for today and tomorrow.

* Your contribution amount can vary based on your Plan elections, eligibility and other factors. Please consult your legal, accounting or tax advisor to determine the amount applicable to your situation.